



Motilal Oswal Investment Advisors Limited Motilal Oswal Tower Rahimtullah Sayani Road Opposite Parel ST Depot Prabhadevi, Mumbai – 400025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: atlantaelectricals.ipo@motilaloswal.com Website: www.motilaloswalgroup.com SEBI Registration No.: INM000011005 CIN: UG7190MH2006PLC160583 Axis Capital Limited 1st Floor, Axis House Pandurang Budhkar Marg, Worli Mumbai – 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: atlantaelectricals.ipo@axiscap.in Website: www.axiscapital.co.in SEBI Registration No.: INM000012029 CIN: U51900MH2005PLC157853

February 12, 2025

To,

Association of Investment Bankers of India A / 302, Kanakia Zillion, LBS Marg, Kurla West, Mumbai 400 070, Maharashtra, India.

Attention: Dr. Milind Dalvi

Subject: Electronic submission of AV content to Association of Investment Bankers of India (AIBI) for Draft Red Herring Prospectus (DRHP) dated February 04, 2025 for the proposed initial public offer of equity shares of face value of ₹ 2 each ("Equity Shares") of Atlanta Electricals Limited ("Company")

Dear Sir/Madam,

The Company has filed a draft red herring prospectus dated February 04, 2025 (DRHP) with the Securities and Exchange Board of India in connection with the Offer.

In terms of the SEBI circular dated May 24, 2024 ("**SEBI Circular**"), we are writing to you to submit the audio visual ("**AV**") with the Association of Investment Bankers of India (AIBI). In this regard, please find below the link(s) containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by AIBI dated June 14, 2024:

English:

Link: https://aetrafo.com/statutory-av.aspx

Hindi:

*Link:* <u>https://aetrafo.com/statutory-av.aspx</u>

We request you to kindly make available the AVs on the website of AIBI and digital/ social media platforms of AIBI.

All capitalized terms used in this letter and not defined shall have the meaning assigned to such term in the DRHP.

Should you require further clarification or assistance regarding the content provided, please reach out to the following:

Contact Person and Designation	Contact Number	E-mail
Subodh Mallya, Director	+91 9004672258	subodh.mallya@motilaloswal.com
Kunal Thakkar, Vice President	+91 9867501268	kunal.thakkar@motilaloswal.com



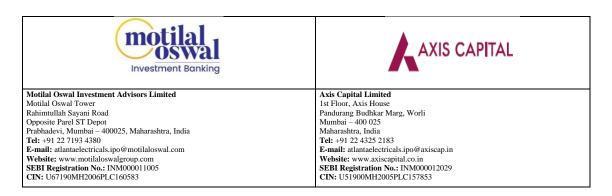


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Sankita Ajinkya, Senior Manager	+91 9833915484	sankita.ajinkya@motilaloswal.com

Thanking You,

Yours sincerely,



This signature page forms an integral part of the letter in relation to the initial public offering of Atlanta Electricals Limited

For Motilal Oswal Investment Advisors Limited

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Authorised Signatory Name: Subodh Mallya Designation: Director Contact Number: +91 90046 72258 E-mail: <u>subodh.mallya@motilaloswal.com</u>



This signature page forms an integral part of the letter in relation to the initial public offering of Atlanta Electricals Limited

For Axis Capital Limited

Authorised Signatory Name: Jigar Jain Designation: Assistant Vice President Contact Number: +91 9029585065 E-mail: jigar.jain@axiscap.in